



COMPANY NAME	Commissioners Gold Limited
SECTOR	Mining
YR ESTABLISHED	2005
BUSINESS STAGE	Junior explorer
LOCATION	Central West NSW
SEEKING	Capital Raising

Executive Summary

The offer from Commissioner's Gold seeks to exploit the current price strength of gold. The Company has a portfolio of good gold exploration tenements in the Eastern Lachlan Fold Belt, a world-class mineral province for metalliferous deposits.

Regional benefits specific to our exploration area include; historic gold producing area close to mains power, sealed roads and skilled labour. The area has no Native Title issues.

The region is well-endowed for future rewards. Million ounce+ successes in the Eastern Lachlan include Cadia (Newcrest), Cowal (Barrick) and Northparkes (Rio Tinto). Emerging successes include Hill End (HEG), Majors Creek (Cortona), Tomingley/Wyoming (Alkane), Marsden (Newcrest), McPhillamys/Blayney (Newcrest/Alkane), Monza/Temora (Goldminco).

The Company strategy is to explore and extract as soon as full development is justified. There has been significant historic production within our tenements.

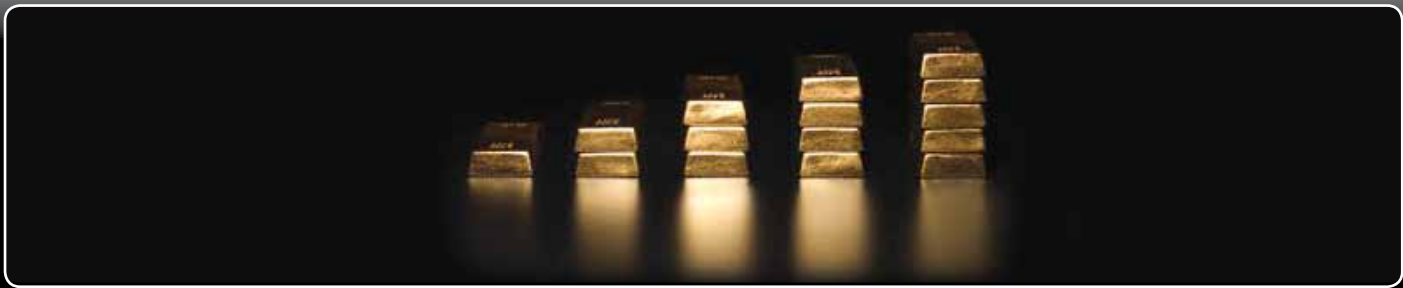
Competitive Advantages

- Debt free. No directors fees. Lean administration.
- NSW has traditional low cost of gold production and good discovery rate.
- New Commonwealth Government tax regime should lower start up capital costs: a) refundable credit of state royalties b) rebate of \$300K for every \$1m spent on exploration after July 1, 2011
- Funds spent drilling for maximum resource estimation in specific geological province on two mineralization models (Intrusive Related & Orogenic gold styles).
- Current aggressive 2010 drilling program on time and on budget.
- Early leverage opportunities through farm out, joint ventures or vend in of advanced project

Key Investment Highlights

- Clear exit strategy with scheduled IPO through sponsoring broker Novus Capital Limited
- Highly experienced project management team and contractors
- Current drilling at "Black Bullock" Oberon
- Well considered drill targets to lay off risk
- Tenements are proximate to roads, power and labour ensuring lower exploration and extraction costs
- Leverages the ongoing strength of Gold
- Low entry price (10cps) with considerable potential upside on progressive drilling results and proposed ASX listing
- Lower discovery risk – other gold deposits already identified
- Only \$500,000 Placement on Offer at 10c a share to maintain tight capital structure.
- Only 16 million ordinary shares issued to date





Board & Management:



Christopher Battye (BLegS)
Chairman

Before admission as a solicitor Chris had careers in media and mining, having been a machine sapphire miner on the Anakie Field, Qld.



Alan Shepherd
Director

is the Company's 'man on the ground'. He has over 30 years mining project start-up experience (plant and machinery).



Wesley Martin Harder
(BSc, Dip SIA, MAus IMM)
Director

Wes is a former gold analyst with Jackson Ltd Stockbrokers and has worked as a gold, mining and resource analyst for Ord Minnett and Renoufs.

He is also a field exploration geologist, having worked for major companies like Placer Prospecting, Newmont Mining and Pancontinental Mining Ltd.



Keith Taylor
(MCom, MBA, CPA, FCIS, F Fin)
Company Secretary

Keith is an experienced listed company secretary with strong credentials in resource company financial requirements and management. Keith is a licensed dealer in securities. He has worked at the Australian Securities Commission.



Sue Border
(BSc(Hons), Gr Dip, FAIG, FAusIMM, MMICA)
Project Manager

Sue is a senior geologist with over 30 years experience in project management and reserve estimation. She has been mine geologist, consultant, academic and exploration manager before founding Geos Mining and building it into a team of more than 20 varied professionals.



Use of Funds

- Costs of the IPO including report updates and finalization of draft Prospectus
- Possibly secure Option over an advanced gold project with a near term production profile to ensure success of the float
- Soil geochemical surveys at Dalton to identify next drill targets, after Oberon

Corporate Structure

Commissioners Gold Limited is an unlisted Public company

Exit Strategy

Scheduled IPO through sponsoring broker Novus Capital Limited

Further Information:

To learn more about this opportunity, including downloading an Information Memorandum, go to www.wholesaleinvestor.com.au click on View Investment opportunities and search for Commissioners Gold Limited.

